

<b>IHSG</b>	<b>6,807</b>
Change (%)	<b>0.96%</b>
Net Foreign Buy/Sell (YTD)	<b>-11.04 T</b>
Support	<b>6680</b>
Resistance	<b>6740</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,221	0.29%
IDXCYCLIC.JK	859	1.05%
IDXENERGY.JK	2,032	0.54%
IDXFINANCE.JK	1,356	0.89%
IDXHEALTH.JK	1,504	1.73%
IDXNONCYC.JK	751	1.60%
IDXINDUST.JK	1,121	1.24%
IDXINFRA.JK	1,191	1.23%
IDXPROPERT.JK	695	1.87%
IDXTECHNO.JK	3,947	-0.54%
IDXTRANS.JK	1,691	2.67%

Commodities	Last	Change %
Crude Oil Dec 23	83.5	-0.24%
Brent Crude Oil	88.0	-0.07%
Gold Dec 23	1983.4	-0.14%
Copper Dec 23	3.6	0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	33,141	0.62%
S&P 500	4,248	0.73%
NASDAQ Composite	13,140	0.93%
FTSE 100	7,390	0.20%
DAX PERFORMANCE-INDEX	14,880	0.54%
SSE Composite Index	2,962	0.78%
HANG SENG INDEX	16,992	-1.05%
Nikkei 225	31,325	0.84%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- PNBN catatkan laba bersih Rp. 2.83 T atau naik 13.01% yoy Q3 2023
- Ada insentif sektor properti, BBTN optimis KPR tumbuh double digit
- Pengendali MAHA tambah kepemilikan 4 juta saham Rp. 226-228 per lembar
- NELY catatkan laba bersih Rp. 177.99 M atau naik 135% yoy Q3 2023
- AKRA catatkan laba bersih Rp. 1.7 T atau naik 9% yoy Q3 2023

NEWS MARKET
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Pasar keuangan Indonesia 'kebakaran' pada perdagangan kemarin, Kamis (26/10/2023). Indeks Harga Saham Gabungan (IHSG) ditutup ambles 1,75% ke posisi 6.714,52. IHSG pun terkoreksi kembali ke level psikologis 6.700, setelah kemarin bangkit ke level psikologis 6.800.

Pergerakan IHSG hari ini akan banyak dipengaruhi oleh sentimen eksternal dibandingkan dalam negeri

Nasdaq turun lebih dalam hari Kamis (26/10/2023). Meta menjadi perusahaan teknologi terbaru yang menawarkan perkiraan yang tidak sesuai dengan ekspektasi investor sehingga memberatkan indeks. Indeks teknologi kehilangan 1,76%, ditutup di bawah rata-rata pergerakan 200 hari dan berakhir pada 12,595.61. Sementara Indeks S&P500 merosot 1,18% ke 4.137,23, sedangkan Dow Jones Industrial Average tergelincir 251,63 poin atau 0,76% menjadi 32.784,30.

Selama sesi perdagangan Kamis (26/10/2023), S&P 500 turun ke titik terendahnya, hampir 10% dari penutupan tertinggi pada Juli.

Perekonomian AS tumbuh sebesar 4,9% secara tahunan pada kuartal ketiga tahun 2023, terbesar sejak kuartal terakhir tahun 2021, di atas perkiraan pasar sebesar 4,3% dan ekspansi sebesar 2,1% pada kuartal kedua, menurut perkiraan awal.

Imbal hasil US Treasury tenor 10 tahun melejit bahkan mencapai 5% pada awal pekan ini. Saat ini US10 treasury berada di 4,97%. Posisi ini merupakan yang tertinggi sejak Juli 2007.

Kenaikan US Treasury tenor 10 tahun, yang dianggap sebagai tempat berlindung yang aman di tengah ketidakpastian perekonomian dan menjadi acuan biaya pinjaman di seluruh dunia, didorong oleh para investor yang memperkirakan pertumbuhan AS terus bertahan dalam menghadapi siklus kenaikan suku bunga agresif Federal Reserve.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	2,650	Speculative Buy	2,690	2,730	2,570	Consolidation, entry level: 2580-2650
MAHA	228	Speculative Buy	232	236	220	Consolidation, entry level: 220-230
TPIA	2,730	Buy on Weakness	2,770	2,820	2,650	Bullish Breakaway, entry level: 2660-2730
INKP	9,500	Speculative Buy	9,650	9,800	9,225	Oversold, entry level: 9250-9475
PSAB	92	Trading Buy	95	97	89	Bullish Breakaway, entry level: 90-92

# LQ45 PERFORMANCE



Friday, October 27, 2023

CODE	PRICE	Daily (%)	PER
ACES	870	0.00%	21
GGRM	25,625	2.60%	10
MEDC	1,360	-2.51%	6
MAPI	1,850	-5.37%	14
BRPT	965	-3.02%	233
BRIS	1,515	-0.66%	14
BMRI	5,700	-2.56%	9
INKP	9,500	1.06%	4
AMRT	2,850	-2.40%	37
HRUM	1,725	-1.99%	6
TPIA	2,730	0.00%	#N/A
BBNI	4,880	-1.81%	9
ICBP	10,275	-1.67%	14
AKRA	1,435	-0.35%	11
BBCA	8,725	-1.69%	22
ASII	5,725	0.00%	8
UNTR	26,175	-0.57%	4
INDF	6,750	0.00%	7
BBRI	4,920	-4.93%	13
EXCL	2,090	-1.88%	22
SMGR	6,250	-2.34%	16
INTP	9,350	-3.11%	14
TLKM	3,480	0.00%	17
CPIN	5,050	-3.81%	44
TBIG	2,040	-0.49%	31
BBTN	1,195	-2.05%	5
ANTM	1,730	0.00%	10
UNVR	3,980	-2.45%	32
KLBF	1,750	-0.57%	25
BUKA	202	-0.98%	#N/A
SIDO	575	-2.54%	16
INCO	5,400	-2.26%	15
PGAS	1,325	-1.49%	9
TOWR	825	-5.71%	12
SCMA	149	0.00%	31
PTBA	2,660	-1.12%	3
ESSA	650	-3.70%	17
ADRO	2,650	0.00%	2
ITMG	26,850	-1.47%	2
INDY	1,805	-4.50%	2
GOTO	57	-5.00%	#N/A
SRTG	1,480	-2.31%	#N/A
MDKA	2,300	-4.96%	#N/A
EMTK	540	-1.82%	14
ARTO	1,605	-3.31%	808

PRICE	YTD (%)	
ACES	870	75.40%
GGRM	25,625	42.36%
MEDC	1,360	33.99%
MAPI	1,850	28.03%
BRPT	965	27.81%
BRIS	1,515	17.44%
BMRI	5,700	14.86%
INKP	9,500	8.88%
AMRT	2,850	7.55%
HRUM	1,725	6.48%
TPIA	2,730	6.23%
BBNI	4,880	5.80%
ICBP	10,275	2.75%
AKRA	1,435	2.50%
BBCA	8,725	2.05%
ASII	5,725	0.44%
UNTR	26,175	0.38%
INDF	6,750	0.37%
BBRI	4,920	-0.40%
EXCL	2,090	-2.34%
SMGR	6,250	-4.94%
INTP	9,350	-5.56%
TLKM	3,480	-7.20%
CPIN	5,050	-10.62%
TBIG	2,040	-11.30%
BBTN	1,195	-11.48%
ANTM	1,730	-12.85%
UNVR	3,980	-15.32%
KLBF	1,750	-16.27%
BUKA	202	-22.90%
SIDO	575	-23.84%
INCO	5,400	-23.94%
PGAS	1,325	-24.72%
TOWR	825	-25.00%
SCMA	149	-27.67%
PTBA	2,660	-27.91%
ESSA	650	-28.96%
ADRO	2,650	-31.17%
ITMG	26,850	-31.20%
INDY	1,805	-33.88%
GOTO	57	-37.36%
SRTG	1,480	-41.50%
MDKA	2,300	-44.17%
EMTK	540	-47.57%
ARTO	1,605	-56.85%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	870	122%	392	890	2%
GGRM	25,625	55%	16,500	30,050	15%
MEDC	1,360	62%	840	1,705	20%
MAPI	1,850	57%	1,180	2,070	11%
BRPT	965	36%	710	1,530	37%
BRIS	1,515	38%	1,095	1,820	17%
BMRI	5,700	28%	4,450	6,200	8%
INKP	9,500	40%	6,775	11,850	20%
AMRT	2,850	22%	2,330	3,150	10%
HRUM	1,725	43%	1,205	1,945	11%
TPIA	2,730	37%	1,995	2,760	1%
BBNI	4,880	16%	4,213	5,425	10%
ICBP	10,275	11%	9,275	11,925	14%
AKRA	1,435	20%	1,200	1,670	14%
BBCA	8,725	9%	8,000	9,450	8%
ASII	5,725	10%	5,200	7,000	18%
UNTR	26,175	18%	22,200	33,725	22%
INDF	6,750	12%	6,050	7,550	11%
BBRI	4,920	13%	4,360	5,750	14%
EXCL	2,090	23%	1,695	2,560	18%
SMGR	6,250	11%	5,625	8,277	24%
INTP	9,350	2%	9,125	11,850	21%
TLKM	3,480	1%	3,460	4,500	23%
CPIN	5,050	17%	4,330	6,275	20%
TBIG	2,040	15%	1,780	2,500	18%
BBTN	1,195	4%	1,150	1,514	21%
ANTM	1,730	1%	1,705	2,390	28%
UNVR	3,980	15%	3,460	5,450	27%
KLBF	1,750	5%	1,660	2,360	26%
BUKA	202	5%	193	320	37%
SIDO	575	3%	560	915	37%
INCO	5,400	1%	5,350	7,750	30%
PGAS	1,325	2%	1,295	1,995	34%
TOWR	825	0%	825	1,180	30%
SCMA	149	13%	132	278	46%
PTBA	2,660	1%	2,640	4,200	37%
ESSA	650	35%	480	1,170	44%
ADRO	2,650	32%	2,010	4,020	34%
ITMG	26,850	21%	22,125	45,650	41%
INDY	1,805	6%	1,705	3,310	45%
GOTO	57	6%	54	226	75%
SRTG	1,480	0%	1,475	2,800	47%
MDKA	2,300	1%	2,280	4,950	54%
EMTK	540	2%	530	1,805	70%
ARTO	1,605	5%	1,530	6,300	75%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Friday, October 27, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	870	0.00%	21	ACES	75.40%	ACES	870	122%	392	890	-2%
ISAT	9,650	2.66%	23	ISAT	56.28%	ISAT	9,650	83%	5,275	10,850	-11%
JSMR	4,250	-2.97%	11	JSMR	42.62%	JSMR	4,250	53%	2,770	4,800	-11%
GGRM	25,625	2.60%	10	GGRM	42.36%	GGRM	25,625	55%	16,500	30,050	-15%
MEDC	1,360	-2.51%	6	MEDC	33.99%	MEDC	1,360	62%	840	1,705	-20%
ELSA	412	-1.44%	7	ELSA	32.05%	ELSA	412	44%	286	438	6%
MAPI	1,850	-5.37%	14	MAPI	28.03%	MAPI	1,850	57%	1,180	2,070	-11%
BRPT	965	-3.02%	233	BRPT	27.81%	BRPT	965	36%	710	1,530	-37%
DOID	388	-1.52%	6	DOID	27.63%	DOID	388	47%	264	570	-32%
BRMS	192	0.00%	121	BRMS	20.75%	BRMS	192	68%	114	226	-15%
BRIS	1,515	-0.66%	14	BRIS	17.44%	BRIS	1,515	38%	1,095	1,820	-17%
BMRI	5,700	-2.56%	9	BMRI	14.86%	BMRI	5,700	28%	4,450	6,200	8%
CTRA	1,040	0.00%	12	CTRA	10.64%	CTRA	1,040	20%	865	1,195	-13%
TKIM	7,750	0.00%	4	TKIM	9.93%	TKIM	7,750	38%	5,600	10,375	-25%
ASSA	845	0.00%	55	ASSA	9.03%	ASSA	845	24%	680	1,420	-40%
INKP	9,500	1.06%	4	INKP	8.88%	INKP	9,500	40%	6,775	11,850	-20%
ERAA	422	-3.65%	7	ERAA	7.65%	ERAA	422	12%	376	580	-27%
BSDE	990	0.00%	7	BSDE	7.61%	BSDE	990	13%	880	1,235	-20%
AMRT	2,850	-2.40%	37	AMRT	7.55%	AMRT	2,850	22%	2,330	3,150	-10%
HRUM	1,725	-1.99%	6	HRUM	6.48%	HRUM	1,725	43%	1,205	1,945	-11%
TPIA	2,730	0.00%	#N/A	TPIA	6.23%	TPIA	2,730	37%	1,995	2,760	-1%
BBNI	4,880	-1.81%	9	BBNI	5.80%	BBNI	4,880	16%	4,213	5,425	-10%
OMED	224	-2.61%	22	OMED	5.66%	OMED	224	50%	149	280	-20%
MYOR	2,640	-0.75%	24	MYOR	5.60%	MYOR	2,640	19%	2,210	2,900	9%
HMSP	865	0.00%	14	HMSP	2.98%	HMSP	865	11%	780	1,235	-30%
ICBP	10,275	-1.67%	14	ICBP	2.75%	ICBP	10,275	11%	9,275	11,925	-14%
AKRA	1,435	-0.35%	11	AKRA	2.50%	AKRA	1,435	20%	1,200	1,670	-14%
BBCA	8,725	-1.69%	22	BBCA	2.05%	BBCA	8,725	9%	8,000	9,450	8%
ASII	5,725	0.00%	8	ASII	0.44%	ASII	5,725	10%	5,200	7,000	-18%
UNTR	26,175	-0.57%	4	UNTR	0.38%	UNTR	26,175	18%	22,200	33,725	-22%
INDF	6,750	0.00%	7	INDF	0.37%	INDF	6,750	12%	6,050	7,550	-11%
BBRI	4,920	-4.93%	13	BBRI	-0.40%	BBRI	4,920	13%	4,360	5,750	-14%
BMTR	276	-0.72%	4	BMTR	-0.72%	BMTR	276	5%	262	388	-29%
HEAL	1,515	1.00%	55	HEAL	-2.26%	HEAL	1,515	20%	1,265	1,800	-16%
EXCL	2,090	-1.88%	22	EXCL	-2.34%	EXCL	2,090	23%	1,695	2,560	-18%
SMGR	6,250	-2.34%	16	SMGR	-4.94%	SMGR	6,250	11%	5,625	8,277	-24%
BFIN	1,000	-2.91%	8	BFIN	-5.21%	BFIN	1,000	5%	955	1,535	-35%
INTP	9,350	-3.11%	14	INTP	-5.56%	INTP	9,350	2%	9,125	11,850	-21%
JPFA	1,215	-2.02%	36	JPFA	-6.18%	JPFA	1,215	20%	1,015	1,435	-15%
TLKM	3,480	0.00%	17	TLKM	-7.20%	TLKM	3,480	1%	3,460	4,500	-23%
PWON	410	-3.30%	10	PWON	-10.09%	PWON	410	5%	392	525	-22%
CPIN	5,050	-3.81%	44	CPIN	-10.62%	CPIN	5,050	17%	4,330	6,275	-20%
MPMX	1,000	-0.99%	7	MPMX	-10.71%	MPMX	1,000	3%	970	1,360	-26%
TBIG	2,040	-0.49%	31	TBIG	-11.30%	TBIG	2,040	15%	1,780	2,500	-18%
BBTN	1,195	-2.05%	5	BBTN	-11.48%	BBTN	1,195	4%	1,150	1,514	-21%
MIKA	2,800	1.45%	42	MIKA	-12.23%	MIKA	2,800	13%	2,480	3,400	-18%
SMRA	530	1.92%	11	SMRA	-12.40%	SMRA	530	6%	498	740	-28%
JKON	104	-5.45%	9	JKON	-12.61%	JKON	104	11%	94	189	-45%
ANTM	1,730	0.00%	10	ANTM	-12.85%	ANTM	1,730	1%	1,705	2,390	-28%
UNVR	3,980	-2.45%	32	UNVR	-15.32%	UNVR	3,980	15%	3,460	5,450	-27%
PTPP	605	-1.63%	13	PTPP	-15.38%	PTPP	605	21%	498	950	-36%
KLBF	1,750	-0.57%	25	KLBF	-16.27%	KLBF	1,750	5%	1,660	2,360	-26%

ENRG	240	0.00%	6	ENRG	240	-18.37%	ENRG	240	24%	193	▼	404	-41%
SMDR	306	-1.29%	2	SMDR	306	-20.73%	SMDR	306	3%	298	▼	526	-42%
AVIA	494	-1.20%	21	AVIA	494	-21.59%	AVIA	494	1%	490	▼	830	-40%
23 MTEL	625	-3.85%	27	MTEL	625	-21.88%	MTEL	625	1%	620	▼	800	-22%
BUKA	202	-0.98%	#N/A	BUKA	202	-22.90%	BUKA	202	5%	193	▼	320	-37%
39 SIDO	575	-2.54%	16	SIDO	575	-23.84%	SIDO	575	3%	560	▼	915	-37%
INCO	5,400	-2.26%	15	INCO	5,400	-23.94%	INCO	5,400	1%	5,350	▼	7,750	-30%
PNLF	270	0.75%	5	PNLF	270	-24.58%	PNLF	270	6%	254	▼	730	-63%
PGAS	1,325	-1.49%	9	PGAS	1,325	-24.72%	PGAS	1,325	2%	1,295	▼	1,995	-34%
37 TOWR	825	-5.71%	12	TOWR	825	-25.00%	TOWR	825	0%	825	▼	1,180	-30%
PNBN	1,150	-1.29%	9	PNBN	1,150	-25.32%	PNBN	1,150	12%	1,030	▼	2,790	-59%
SCMA	149	0.00%	31	SCMA	149	-27.67%	SCMA	149	13%	132	▼	278	-46%
PTBA	2,660	-1.12%	3	PTBA	2,660	-27.91%	PTBA	2,660	1%	2,640	▼	4,200	-37%
ESSA	650	-3.70%	17	ESSA	650	-28.96%	ESSA	650	35%	480	▼	1,170	-44%
RMKE	655	0.00%	4	RMKE	655	-30.32%	RMKE	655	1%	650	▼	1,120	-42%
21 ADRO	2,650	0.00%	2	ADRO	2,650	-31.17%	ADRO	2,650	32%	2,010	▼	4,020	-34%
ITMG	26,850	-1.47%	2	ITMG	26,850	-31.20%	ITMG	26,850	21%	22,125	▼	45,650	-41%
MNCN	500	0.40%	4	MNCN	500	-32.43%	MNCN	500	7%	466	▼	850	-41%
INDY	1,805	-4.50%	2	INDY	1,805	-33.88%	INDY	1,805	6%	1,705	▼	3,310	-45%
18 ADMR	1,110	-6.33%	10	ADMR	1,110	-34.51%	ADMR	1,110	50%	740	▼	2,050	-46%
GOTO	57	-5.00%	#N/A	GOTO	57	-37.36%	GOTO	57	6%	54	▼	226	-75%
2 TINS	690	-1.43%	#N/A	TINS	690	-41.03%	TINS	690	1%	680	▼	1,480	-53%
SRTG	1,480	-2.31%	#N/A	SRTG	1,480	-41.50%	SRTG	1,480	0%	1,475	▼	2,800	-47%
BTPS	1,575	-1.56%	8	BTPS	1,575	-43.55%	BTPS	1,575	1%	1,555	▼	3,380	-53%
MDKA	2,300	-4.96%	#N/A	MDKA	2,300	-44.17%	MDKA	2,300	1%	2,280	▼	4,950	-54%
28 EMTK	540	-1.82%	14	EMTK	540	-47.57%	EMTK	540	2%	530	▼	1,805	-70%
WIKA	382	-0.52%	#N/A	WIKA	382	-52.25%	WIKA	382	7%	358	▼	955	-60%
42 ARTO	1,605	-3.31%	808	ARTO	1,605	-56.85%	ARTO	1,605	5%	1,530	▼	6,300	-75%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## **RUPS**

TBLA (LB)

HITS (LB)

GSMF (LB)

FMII (LB)

## **DIVIDEND**

CUM DATE

MPXL Rp. 1

EX DATE

BOBA Rp. 2

KMDS Rp. 15

## **IPO**

### **OFFERING**

UDNG Rp. 100

### **BOOK BUILDING**

RGAS Rp. 115 - Rp. 122

MSTI Rp. 1355 - Rp. 1595

IKPM Rp. 160 - Rp. 18

# ECONOMIC CALENDAR



Monday October 23 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index SEP	0.02	-0.22		0.05
8:30 AM	US	3-Month Bill Auction	5.31%	5.34%		
8:30 AM	US	6-Month Bill Auction	5%	5.34%		
8:00 PM	ID	M2 Money Supply YoY SEP	6%	5.90%		
	US	Fed Board Meeting				
Tuesday October 24 2023			Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY OCT/21	5%	4.60%		
6:45 AM	US	S&P Global Composite PMI Flash OCT	51	50.2		49.8
6:45 AM	US	S&P Global Manufacturing PMI Flash OCT	50	49.8	49.5	49.5
6:45 AM	US	S&P Global Services PMI Flash OCT	50.9	50.1	49.8	49.8
7:00 AM	US	Richmond Fed Manufacturing Index OCT	3	5		-1
7:00 AM	US	Richmond Fed Manufacturing Shipments Index	9	7		2
7:00 AM	US	Richmond Fed Services Index OCT	-11	4		1
10:00 AM	US	2-Year Note Auction	5.06%	5.09%		
1:30 PM	US	API Crude Oil Stock Change OCT/20	-2,668M	-4,383M	1,550M	
Wednesday October 25 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/20	7.90%	7.70%		
4:00 AM	US	MBA Mortgage Applications OCT/20	-1%	-6.90%		
4:00 AM	US	MBA Mortgage Market Index OCT/20	165.2	166.9		
4:00 AM	US	MBA Mortgage Refinance Index OCT/20	354	347.6		
4:00 AM	US	MBA Purchase Index OCT/20	127	129.8		
4:40 AM	US	Building Permits Final SEP	1,471M	1,541M	1,473M	1,473M
4:40 AM	US	Building Permits MoM Final SEP	-4.50%	6.80%	-4.40%	-4.40%
7:00 AM	US	New Home Sales SEP	0.759M	0.676M	0.68M	0.65M
7:00 AM	US	New Home Sales MoM SEP	12.30%	-8.2%		-11.00%
7:30 AM	US	EIA Crude Oil Stocks Change OCT/20	1,371M	-4,491M	0,239M	
7:30 AM	US	EIA Gasoline Stocks Change OCT/20	0,156M	-2,371M	-0,897M	
7:30 AM	US	EIA Crude Oil Imports Change OCT/20	0,539M	-2,621M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/20	0,213M	-0,758M		
7:30 AM	US	EIA Distillate Fuel Production Change OCT/20	0,039M	-0,033M		
7:30 AM	US	EIA Distillate Stocks Change OCT/20	-1,686M	-3,185M	-1,168M	
7:30 AM	US	EIA Gasoline Production Change OCT/20	0,063M	0,077M		
7:30 AM	US	EIA Heating Oil Stocks Change OCT/20	-0,037M	0,14M		
7:30 AM	US	EIA Refinery Crude Runs Change OCT/20	-0,207M	0,193M		
7:30 AM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$55 million	
8:30 AM	US	17-Week Bill Auction	5.34%	5.36%		
8:30 AM	US	2-Year FRN Auction	0.17%	0.18%		
10:00 AM	US	5-Year Note Auction	4.90%	4.66%		
1:35 PM	US	Fed Chair Powell Speech				
Thursday October 26 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM SEP	4.70%	-0.1%	1.70%	1.10%
5:30 AM	US	GDP Growth Rate QoQ Adv Q3	4.90%	2.10%	4.30%	4.00%
5:30 AM	US	Durable Goods Orders Ex Transp MoM SEP	0.50%	0.5%	0.20%	0.50%
5:30 AM	US	GDP Price Index QoQ Adv Q3	3.50%	1.70%	2.50%	2.40%
5:30 AM	US	Goods Trade Balance Adv SEP	\$-85.78B	\$-84.64B		\$-93.0B
5:30 AM	US	Initial Jobless Claims OCT/21	210K	200K	208K	200.0K
5:30 AM	US	Retail Inventories Ex Autos MoM Adv SEP	0.30%	0.6%		0.40%
5:30 AM	US	Wholesale Inventories MoM Adv SEP	0%	-0.10%		0.10%
5:30 AM	US	Continuing Jobless Claims OCT/14	1790K	1727K	1740K	1735.0K
5:30 AM	US	Core PCE Prices QoQ Adv Q3	2.40%	3.70%	2.50%	3.10%
5:30 AM	US	Durable Goods Orders ex Defense MoM SEP	5.80%	-0.70%		0.10%
5:30 AM	US	GDP Sales QoQ Adv Q3	3.50%	2.10%	4.50%	3.90%
5:30 AM	US	Jobless Claims 4-week Average OCT/21	207.5K	206.25K		207.0K
5:30 AM	US	Non Defense Goods Orders Ex Air SEP	0.60%	1.1%	0.10%	0.40%
5:30 AM	US	PCE Prices QoQ Adv Q3	2.90%	2.50%		2.10%
5:30 AM	US	Real Consumer Spending QoQ Adv Q3	4%	0.80%		0.70%
6:00 AM	US	Fed Waller Speech				
7:00 AM	US	Pending Home Sales MoM SEP	1.10%	-7.10%	-1.80%	0.90%

7:00 AM	US	<u>Pending Home Sales YoY SEP</u>	-11%	-18.70%		-16.00%
7:30 AM	US	<u>EIA Natural Gas Stocks Change OCT/20</u>	74Bcf	97Bcf	80Bcf	
8:00 AM	US	<u>Kansas Fed Composite Index OCT</u>	-8	-8		-9
8:00 AM	US	<u>Kansas Fed Manufacturing Index OCT</u>	-8	-13		-14
8:30 AM	US	<u>4-Week Bill Auction</u>	5.30%	5.31%		
8:30 AM	US	<u>8-Week Bill Auction</u>	5%	5.33%		
9:00 AM	US	<u>15-Year Mortgage Rate OCT/25</u>	7.03%	7%		
9:00 AM	US	<u>30-Year Mortgage Rate OCT/25</u>	7.79%	7.63%		
10:00 AM	US	<u>7-Year Note Auction</u>	4.91%	4.67%		
6:30 PM	CN	<u>Industrial Profits (YTD) YoY SEP</u>		-11.70%		-9.00%
Friday October 27 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Core PCE Price Index MoM SEP</u>		0.10%	0.30%	0.20%
5:30 AM	US	<u>Personal Income MoM SEP</u>		0.40%	0.40%	0.30%
5:30 AM	US	<u>Personal Spending MoM SEP</u>		0.40%	0.50%	0.50%
5:30 AM	US	<u>PCE Price Index MoM SEP</u>		0.40%	0%	0.30%
5:30 AM	US	<u>PCE Price Index YoY SEP</u>		3.50%	3.40%	3.20%
5:30 AM	US	<u>Core PCE Price Index YoY SEP</u>		3.90%	3.70%	3.60%
6:00 AM	US	<u>Fed Barr Speech</u>				
7:00 AM	US	<u>Michigan Consumer Sentiment Final OCT</u>		68.1	63	63
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Final OCT</u>		2.80%	3%	3.00%
7:00 AM	US	<u>Michigan Consumer Expectations Final OCT</u>		66		60.7
7:00 AM	US	<u>Michigan Current Conditions Final OCT</u>		71.4		66.7
7:00 AM	US	<u>Michigan Inflation Expectations Final OCT</u>		3.20%	3.80%	3.80%
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/27</u>		502		
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/27</u>		624		
	US	<u>3-Month Bill Auction</u>		5.31%		

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